

Ford Motor Credit Company LLC
Final Term Sheet

5.800% Notes due 2029
6.125% Notes due 2034

5.800% Notes due 2029

Issuer:	Ford Motor Credit Company LLC
Trade Date:	March 5, 2024
Settlement Date:	March 8, 2024 (T+3)
Stated Maturity:	March 8, 2029
Principal Amount:	\$1,600,000,000
Interest Rate:	5.800%
Benchmark Treasury:	4.250% due February 28, 2029
Benchmark Treasury Yield and Price:	4.138%; 100-16
Spread to Benchmark Treasury:	+168 basis points
Yield to Maturity:	5.818%
Price to Public:	99.923% of principal amount plus accrued interest from March 8, 2024
Underwriting Discount:	0.350%
Net Proceeds (Before Expenses) to Issuer:	\$1,593,168,000 (99.573%)
Interest Payment Dates:	Semi-annually on each March 8 and September 8, beginning September 8, 2024
Redemption Provision:	<p>Make-Whole Call: The Notes may be redeemed, in whole or in part, prior to February 8, 2029 (one month prior to maturity date) (the "2029 Notes Par Call Date"), at a redemption price equal to the greater of (i) (a) the sum of the present values of the remaining scheduled payments of principal and interest thereon discounted to the redemption date (assuming the Notes matured on the 2029 Notes Par Call Date) on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 30 basis points less (b) interest accrued to the date of redemption, and (ii) 100% of the principal amount of the Notes to be redeemed, plus in either case, accrued and unpaid interest to the redemption date.</p> <p>Par Call: The Notes may be redeemed, in whole or in part, on or after February 8, 2029 (one month prior to maturity date), at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest to the redemption date.</p>

Joint Book-Running Managers: BofA Securities, Inc.
HSBC Securities (USA) Inc.
Mizuho Securities USA LLC
Morgan Stanley & Co. LLC
SMBC Nikko Securities America, Inc.
Banco Bradesco BBI S.A.
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
J.P. Morgan Securities LLC

Co-Managers: Academy Securities, Inc.
Loop Capital Markets LLC
Truist Securities, Inc.
U.S. Bancorp Investments, Inc.
AmeriVet Securities, Inc.
CastleOak Securities, L.P.
Independence Point Securities LLC
Roberts & Ryan Investments, Inc.

CUSIP/ISIN: 345397 E58 / US345397E581

6.125% Notes due 2034

Issuer: Ford Motor Credit Company LLC

Trade Date: March 5, 2024

Settlement Date: March 8, 2024 (T+3)

Stated Maturity: March 8, 2034

Principal Amount: \$900,000,000

Interest Rate: 6.125%

Benchmark Treasury: 4.000% due February 15, 2034

Benchmark Treasury Yield and Price: 4.139%; 98-28

Spread to Benchmark Treasury: +200 basis points

Yield to Maturity: 6.139%

Price to Public: 99.897% of principal amount plus accrued interest from March 8, 2024

Underwriting Discount: 0.450%

Net Proceeds (Before Expenses) to Issuer: \$895,023,000 (99.447%)

Interest Payment Dates: Semi-annually on each March 8 and September 8, beginning September 8, 2024

Redemption Provision: Make-Whole Call: The Notes may be redeemed, in whole or in part, prior to December 8, 2033 (three months prior to maturity date) (the "2034 Notes Par Call Date"), at a redemption price equal to the greater of (i) (a) the sum of the present values of the remaining scheduled payments of principal and interest thereon discounted to the redemption date (assuming the Notes matured on the 2034 Notes Par Call Date) on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 30 basis points less (b) interest accrued to the date of redemption, and (ii) 100% of the principal amount of the Notes to be redeemed, plus, in either case, accrued and unpaid interest to the redemption date.

Par Call: The Notes may be redeemed, in whole or in part, on or after December 8, 2033 (three months prior to maturity date), at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest to the redemption date.

Joint Book-Running Managers: BofA Securities, Inc.
HSBC Securities (USA) Inc.
Mizuho Securities USA LLC
Morgan Stanley & Co. LLC
SMBC Nikko Securities America, Inc.
Banco Bradesco BBI S.A.
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
J.P. Morgan Securities LLC

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Loop Capital Markets LLC
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AmeriVet Securities, Inc.
CastleOak Securities, L.P.
Independence Point Securities LLC
Roberts & Ryan Investments, Inc.

CUSIP/ISIN: 345397 E66 / US345397E664

It is expected that delivery of the Notes will be made against payment therefor on or about March 8, 2024, which will be the third business day following the date of pricing of the Notes (such settlement cycle being referred to herein as "T+3"). Under Rule 15c6-1 pursuant to the Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the Notes prior to the second business day preceding their date of delivery may be required, by virtue of the fact that the Notes initially will settle in T+3, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the Notes who wish to trade those Notes on the date of pricing should consult their own advisor.

The issuer has filed a registration statement, including a prospectus and a preliminary prospectus supplement, with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the preliminary prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the preliminary prospectus supplement (or, if available, the prospectus supplement) if you request it by calling BofA Securities, Inc. at 1-800-292-1322, HSBC Securities (USA) Inc. at 1-866-811-8049, Mizuho

Securities USA LLC at 1-866-271-7403, Morgan Stanley & Co. LLC at 1-866-718-1649 or SMBC Nikko Securities America, Inc. at 1-888-868-6856.
